



Estate and Related Planning for Clients Living with Chronic Illness

What:

Martin M. Shenkman is a nationally known author and speaker and an attorney in private practice in Paramus, New Jersey and NYC, who will present "Estate and Related Planning for Clients Living with Chronic Illness."

When:

Thursday, May 3, 2012, 5:30 pm – 7:15 pm

Where:

720 South Colorado Blvd, Denver, CO 80246 Garden level conference room,
Northwest corner of building
Free Parking on the Bluebell ("B") level

Who:

The role of each member of the estate planning team - attorney, CPA, financial planner, wealth manager and insurance consultant - will be explained in the context of planning for clients with chronic illness.

Cost:

\$25.00, please RSVP at <http://www.wepc.net/meetings.html>

Details:

120 million Americans live with the challenges of chronic illness. This is not an issue of elder law as most of those affected are under age 65. This program will provide a comprehensive and practical overview to educate professional advisers as to how they can better plan for and help these clients and their loved ones. The program will cover a range of interrelated issues and disciplines including insurance, income tax, investment and estate planning. Specific drafting techniques will be presented. *Special needs and Medicaid planning will not be addressed.*

Martin M. Shenkman's practice concentrates on estate and tax planning and estate administration. He has received numerous national awards and recognitions, is a prolific author and widely quoted expert by the media.

We plan to raise awareness for the National MS Society at this meeting.

The Women's Estate Planning Council ("WEPC") in the Denver area was created to promote interaction between women estate planning professionals educationally, professionally and socially. WEPC was founded in February, 1995 with a small group of a dozen women. Membership has grown over the years and now meets monthly. <http://www.wepc.net/>

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