



Dear WEPC Members,

BOARD PRESIDENT

As I step into the role of President for the 2025–2026 term, I do so with tremendous gratitude and excitement. It's truly an honor to serve this vibrant and inspiring community, and I want to first thank the outgoing board members and our now past president, Caroline, for their incredible dedication, thoughtfulness, and leadership over the past year.

With summer upon us, I'm reminded that this season often invites a bit of a pause—a chance to reset, reconnect, and reimagine what's ahead.

After a year of transition and growth, I feel that same energy within our organization: a readiness to embrace fresh ideas, deepen connections, and build upon the strong foundation that has been carefully nurtured over the years. This year is especially exciting as we are celebrating our 30th year as an organization! I look forward to kicking off the celebration with our members at our annual summer social on July 10 th at the Tears McFarlane House.

Our members are the heart of everything we do. Whether you've been with us for years or just joined recently, your presence, participation, and perspectives make this organization what it is. It's no wonder that WEPC has continued to grow in both numbers and spirit over these last 30 years.

Looking ahead, I hope to carry forward the momentum of recent years—supporting meaningful programming, fostering authentic relationships, and creating spaces that feel welcoming, collaborative, and fun. Whether it's through educational programs, social gatherings, or informal moments of connection, my goal is to make sure you feel the value of being part of this community throughout the year.

As always, your input and ideas are not just welcome—they're essential. If there's something you'd love to see, a speaker you'd recommend, or a way you'd like to get more involved, I encourage you to reach out to me or any of our board members. We are here to serve, to listen, and to grow alongside you.

Thank you for the trust you've placed in me. I'm honored to represent such an exceptional group of professionals & look forward to a wonderful year together.

Warmly, Courtney Bine, Associate Attorney, Wade Ash LLC



Mission:

**To promote interaction
between women estate
planning professionals
educationally,
professionally and
socially. or networking
as well..**

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Dear WEPC members,

It is with great honor and privilege that I served as your 2024–2025 President of our beloved Women’s Estate Planning Council of Denver, CO. As I sit down to write this letter, it is a New Year’s Eve with the dawn of a New Year upon us. As much excitement is ahead of us for 2025, I am also so grateful for everything that we as an organization have accomplished for our membership in 2024. Of particular highlight are the Summer Social at the Denver Botanic Gardens and growing our membership to 92 members (amazing!).



Reflecting on 2024, I am humbled by all the efforts of my fellow board members and thank them all for the hard work and volunteer efforts. This organization is only as special and successful as the efforts of its membership and its board, and I truly believe the WEPC’s success can only be attributable to all the warmth, caring, kindness, consideration that each member brings with their presence to each meeting and event.

My hope for 2025 is that the WEPC reaches our goal of having over 100 members by the end of our fiscal year and that this organization continues to shine as a beacon of support and connection for estate planning professionals. I am grateful for all the women in the WEPC’s 30 year history who have helped shape what the WEPC is today, and I hope with your help that we continue to be stewards of such a magnanimous and distinguished estate planning council.

As always, if there is anything our organization could be doing better or if you have any feedback, exciting speaker or topic idea for a meeting, please feel comfortable approaching me or any of our board members with your thoughts. Thank you for being part of our wonderful and meaningful organization.

Wishing you all a very happy and healthy 2025!

Sincerely,

Caroline Thompson, Vice President, Northern Trust



NAEPC National Events

July 9, 2025

NAEPC Webinar: Addressing the Humane Side of Wealth to Meet the Planning Needs of UHNW Families - Jim Coutre

October 19, 2025

62nd Annual NAEPC Advanced Estate Planning Strategies Conference



WEPC Summer Social

Here are the details:

- Date: Thursday, July 10, 2025
- Time: 5 pm - 7 pm
- Location: Tears-McFarlane House
1290 N. Williams St., Denver 80218

WEPC 2025-2026 Board

President

Courtney Bine

Vice President

Kaitlyn Davis

Treasurer

Angelia McGill

Secretary

Elizabeth Howard

Past President

Caroline Thompson



Committees

MEMBERSHIP Gina Trevey & Lauren da Cunha	PROGRAMS Amy Kho, Isabella Campbell & Betty Wang
PUBLIC RELATIONS Caroline Baumgart	SOCIAL Alexa Tetzlaff
MEMBERSHIP AMBASSADOR Shanna Hennig	NAEPC Jenne Trembley



2024 New Members

Alexandria Hisle
Angelina Reeves
Angie Ilko
Anna Burr
Anne-Marie Kim
Ashley Friedrich
Betty Wang
Caroline Baumgart
Caroline Piehl
Christine Stroup
Christine Whaling
Christy Libertore
Ellen Mueller
Holli Boonstra

Jennifer Gary
Jill Arnold
Joanna Heckman
Kim Burnett
Lily Hotaling
Lisa Higdon
Milena McEnroe
Nicole Andrzejewski
Nicole Robilotto
Sarah Tinkler
Sharnelle Wise
Svetlana Komisarchik
Tasha Beckma

The Women's Estate Planning Council ("WEPC") in the Denver area was created to promote interaction between women estate planning professionals educationally, professionally, and socially.

A group of women from the financial service, accounting, and legal areas came together to form the first Women's Estate Planning Council in the Denver area. WEPC was founded in February 1995 when the bylaws were approved and the first dues were collected. From a small group of a dozen women, membership has grown to over 90 professional women and men working in the estate planning field.

WEPC has nine meetings per year, welcoming both members and non-members. An educational program is presented at each meeting to help members meet their continuing education requirements. The meetings are a fun time for networking as well..

For Membership Information, Please Contact Us

720-252-6109	INFO@WEPC.NET
www.wepc.net	P.O. Box 460666 · Denver, CO 80246

Past Events & Sponsors

Summer Social

Denver Botanic Gardens,
Summer 2024

Sponsored by Northern
Trust



Galentine's Wine Tasting

Walker Fine Art Gallery,
February 2025

Sponsored by Winston Art
Group

Holiday Social

Governor's Mansion,
December 2024



WINSTON
ART GROUP



Sponsorship Information

*Support our mission and connect with our community
through one of our exciting sponsorship levels*

PLATINUM SPONSOR – \$1,500+

Everything in Gold, plus:

✨ A custom sponsorship opportunity,
designed just for you and approved by our board.
Make a bold impact with a unique presence!

GOLD SPONSOR – \$1,000

One 10-minute speaking spot at a meeting of your choice
Your name on the event e-vite where you're speaking
Distribute materials at that meeting
4 guest passes for the sponsorship year
Logo/name on our website
Recognition in our newsletter

SILVER SPONSOR – \$500

Distribute materials at one sponsored meeting
2 guest passes for the sponsorship year
Logo/name on our website
Recognition in our newsletter

BRONZE SPONSOR – \$250

Logo/name on our website
Recognition in our newsletter

Sponsor Notes

- Sponsorship lasts one full year from the date of payment
- Please RSVP on behalf of your guests when attending events

For Sponsorship Inquiries, Please Contact
Caroline Baumgart: 617-529-5029

Thank You 2024-2025 Sponsors

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Welcome & Thank You 2025-2026 Sponsors

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